



# Commitment to Carolina

NAME \_\_\_\_\_ PID \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY/STATE/ZIP \_\_\_\_\_

**My personal commitment to Carolina:** \$ \_\_\_\_\_ **TOTAL**  
*(please do not include corporate matching gifts or grants from donor advised funds in this amount)*

Initial Gift Amount \$ \_\_\_\_\_

Remaining Pledge Balance \$ \_\_\_\_\_

Potential Matching Gift \$ \_\_\_\_\_

Planned Gift Amount\* \$ \_\_\_\_\_

*\*We will contact you for further details about your planned gift and how it benefits Carolina.*

## Payment Option 1: Scheduled Pledge Reminders:

\$ \_\_\_\_\_ for \_\_\_\_\_ years, beginning \_\_\_\_\_ ending: \_\_\_\_\_

Please begin reminders in: \_\_\_\_\_ (month)/ \_\_\_\_\_ (year)

Remind me:  (annually)  (semiannually)  (quarterly)

My initial payment is attached by check payable UNC-Chapel Hill.

Please charge my first pledge payment today on the credit card listed below.

## Payment Option 2: Monthly Recurring Pledge Payments:

I wish to fulfill my pledge through a monthly recurring payment method:

\$ \_\_\_\_\_ monthly beginning \_\_\_\_\_

Bank Draft — Please attach a voided check to this form.

Credit Card — Please complete the section below.

### Credit Card Information:

Name as it appears on Card: \_\_\_\_\_

Card type:  VISA  M/Card  AmEx Last 4-CC digits: \_\_\_\_\_ Exp Date: \_\_\_\_\_

Card Number: (must be entered by hand) \_\_\_\_\_

**Purpose:**

\$ \_\_\_\_\_ *Designated for* \_\_\_\_\_  
 \$ \_\_\_\_\_ *Designated for* \_\_\_\_\_  
 \$ \_\_\_\_\_ *Undesignated at this time with purpose to be determined later*

**Publicity:**

May we publicize your gift (i.e., honor rolls, news media, University publications or websites)?  Yes  No

**Recognition:**

- I would like my spouse to receive recognition credit. \_\_\_\_\_  
Name
- Please list my/our names as follows: \_\_\_\_\_
- I/we wish to remain anonymous for recognition.

**Private Foundations and Donor Advised Funds:**

IRS regulations prohibit a private foundation or a donor advised fund from making a gift toward the personal pledge of an individual. If you have a private foundation or donor advised fund and **may** make one or more gifts toward this commitment from it, please indicate below. A pledge can be made from a private foundation but the commitment form needs to be signed by an official of the foundation. Gifts from individuals can be made toward the pledge of a foundation, but not vice versa.

- Yes I/We have a private foundation. Name: \_\_\_\_\_  
 Address: \_\_\_\_\_
- Yes I/We have donor advised fund. Name: \_\_\_\_\_  
 Administrator: \_\_\_\_\_

**Corporate Matching Gifts:**

If you work for a company that has a matching gift program, you may be eligible to have your personal gift to Carolina matched. Corporate matching gifts are contributions from the corporation, and you will receive recognition credit for the amount of each matching gift received. Corporate matching gifts cannot be included in the amount of your personal pledge commitment to Carolina and cannot reduce your personal pledge.

- I work for a company with a matching gift program. Name: \_\_\_\_\_

By signing below, I confirm the details of my commitment to Carolina and authorize the payment of such commitment as noted above.

\_\_\_\_\_  
 SIGNATURE

\_\_\_\_\_  
 DATE